

FY2002-03 ADOPTED CAPITAL IMPROVEMENT BUDGET

The Adopted FY 2002-03 Capital Improvement Program budget is \$267.4m consisting of \$51.4m for General Purpose Capital Improvements and \$216.0m for Enterprise Fund Capital Improvements. This compares to the FY 2001-02 budget of \$394.6m that consisted of \$158.9m for General Purpose and \$235.7m for Enterprise projects and compares to the FY 2000-01 budget of \$437.6m that consisted of \$212.4m for General Purpose and \$225.2m for Enterprise projects.

General Purpose Capital Improvement Program

The General Purpose Capital Improvement Program provides for improvements to and/or construction of the City's street system; parks and recreational facilities; libraries; police and fire protection facilities; cultural art facilities; and the flood protection and storm drainage system. General Obligation bonds are the primary financing mechanism for these capital improvements. The current General Obligation Bond program was approved by voters in May 1998 and totals \$543.5m. As planned, all propositions with the exception of the Trinity River Corridor proposition were issued over four years. The next General Obligation Bond Program is being considered for 2003.

Enterprise Fund Capital Improvement Program

The Capital Improvement Program for the enterprise departments consists of improvements to and/or construction of water and wastewater systems, venues for convention activities, and air transportation facilities. These projects are funded primarily by the transfer of enterprise revenues and the issuance of debt such as commercial paper and/or revenue bonds.

Capital Budget Process

The FY2002-03 Capital Improvement Program budget was developed according to the same schedule as the City's operating funds. In an effort to develop an ongoing and comprehensive Capital Planning process, the Citywide capital needs inventory was updated during FY 2001-02, citizen input has been sought throughout the year, and the next General Obligation Bond Program is being considered for 2003.

Capital Budget Format

Within each Capital Program section, category narratives, accomplishments, and objectives are listed and projects are detailed in alphabetical order, regardless of funding source or project category. Projects funded in prior years that are active or that have remaining appropriations yet to be awarded as of June 30, 2002 have been included. Projects funded in prior years that have been finalized as of June 30, 2002 have been excluded. Estimated costs for future phases of current projects beyond FY 2002-03 have been indicated when known. Identification of future cost is not a commitment of future funding.

Operating and Maintenance Impact

By developing the annual capital budget concurrently with the operating budget, the impact of operating, maintenance and debt service costs are incorporated into the operating budget as necessary. Operating cost impacts are indicated by capital improvement program where they have been identified at this time.

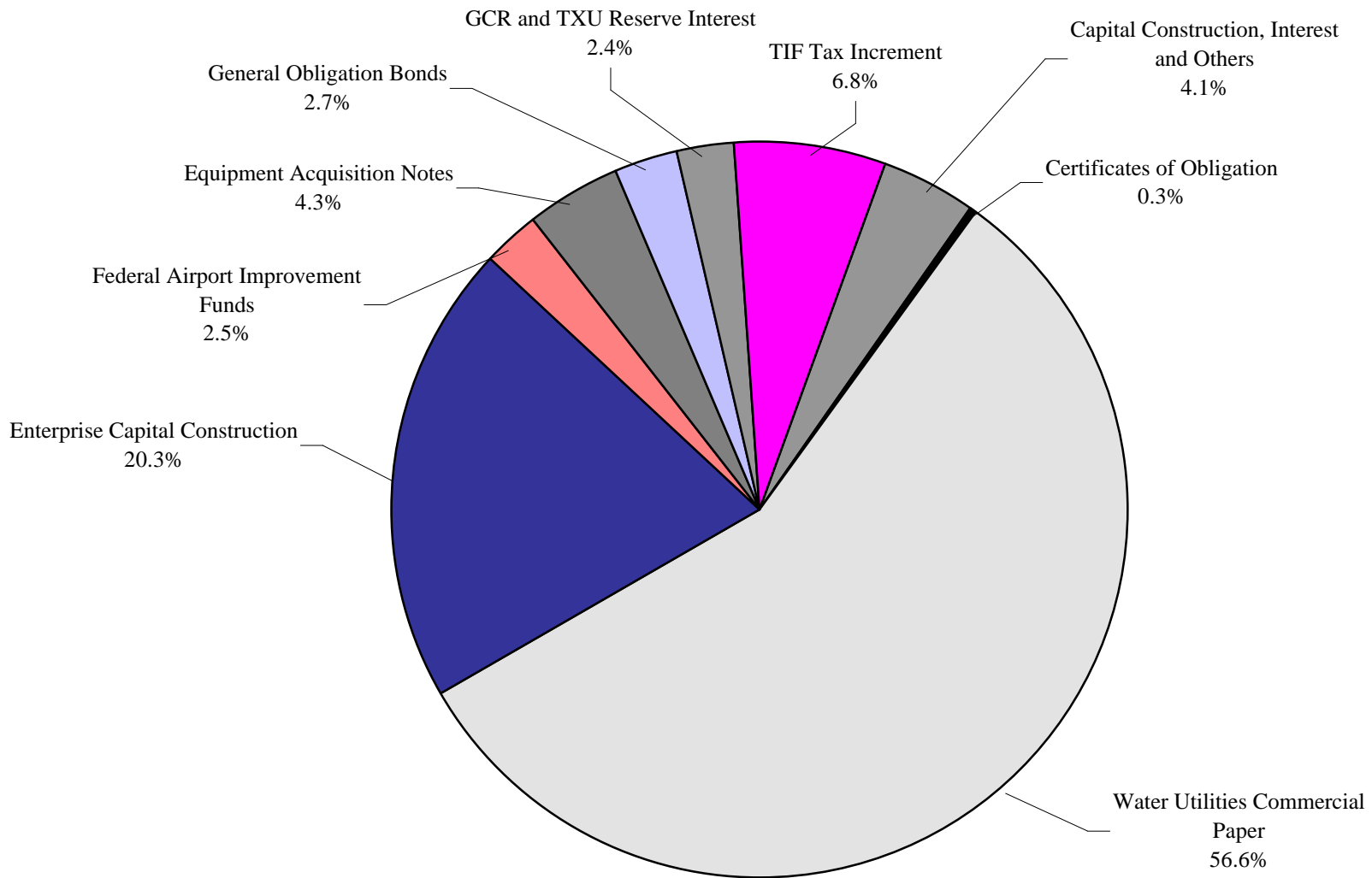
FY2002-03 ADOPTED CAPITAL IMPROVEMENT BUDGET

<u>Source of Funds</u>	<u>FY2002-03 Adopted</u>
Aviation Capital Construction and Federal AIP Funds	16,265,478
Capital Construction - General Purpose	2,970,000
Certificates of Obligation	840,000
Convention Center and WRR Capital Construction	896,000
Equipment Acquisition Notes	11,423,870
General Capital Reserve and Texas Utilities Reserve Interest	6,349,161
General Obligation Bonds and Interest	7,202,084
Other	5,764,525
Public/Private Partnership Funds	1,005,000
Sports Arena Revenue Bonds and Interest	186,901
Street Assessments	1,053,992
TIF Tax Increment and Interest	18,151,281
Water Utilities Capital Construction	43,904,000
Water Utilities Commercial Paper	151,396,000
Total Sources of Funds	267,408,292

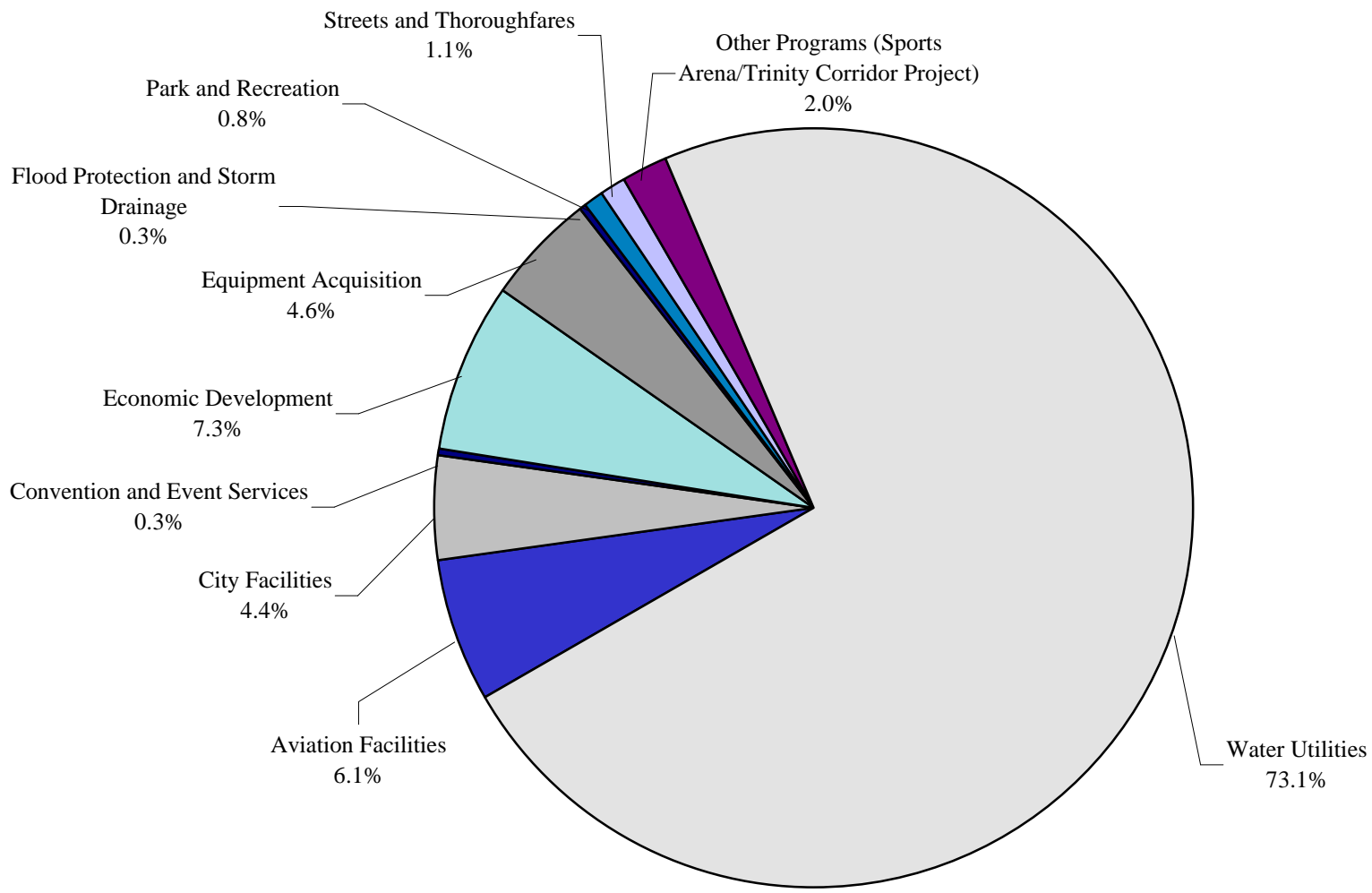
FY2002-03 PROPOSED CAPITAL IMPROVEMENT BUDGET

<u>Uses of Funds</u>	<u>Budget as of 6-30-02</u>	<u>Spent or Committed as of 6-30-02</u>	<u>Remaining as of 6-30-02</u>	<u>FY2002-03 Proposed</u>	<u>Future Estimate</u>	<u>Total Estimated Cost</u>
Aviation Facilities	192,579,294	151,909,653	40,669,641	16,265,478	26,900,000	235,744,772
City Facilities	177,640,946	130,743,384	46,897,562	11,706,550	0	189,347,496
Convention and Event Services	156,380,019	145,414,334	10,965,685	896,000	0	157,276,019
Economic Development	173,351,013	85,758,755	87,592,258	19,558,267	0	192,909,280
Equipment Acquisition	78,597,937	70,091,700	8,506,237	12,293,870	0	90,891,807
Flood Protection and Storm Drainage	53,641,482	46,565,330	7,076,152	908,269	0	54,549,751
Park and Recreation	84,362,303	65,812,049	18,550,254	2,239,525	0	86,601,828
Sports Arena	129,033,222	129,033,222	0	3,586,901	0	132,620,123
Streets and Thoroughfares	191,157,195	126,283,535	64,873,660	2,985,034	0	194,142,229
Trinity River Corridor	52,550,000	21,892,187	30,657,813	1,668,398	200,000,000	254,218,398
Water Utilities	1,591,389,296	1,454,936,036	136,453,260	195,300,000	651,300,000	2,437,989,296
Total Uses of Funds	2,880,682,707	2,428,440,183	452,242,524	267,408,292	878,200,000	4,026,290,999

FY2002-03 ADOPTED CAPITAL BUDGET - SOURCES OF FUNDS



FY2002-03 ADOPTED CAPITAL BUDGET - USES OF FUNDS



1998 GENERAL OBLIGATION BOND PROGRAM

Approved May 2, 1998 - Total Authorized \$543,500,000

Bond Issue Schedule

Propositions	FY 1998-99	FY 1999-00	FY 2000-01	FY 2001-02	To FY 2007-08	Total Authorized
Street & Thoroughfare Improvements	37,276,000	21,862,000	35,473,000	30,414,000	0	125,025,000
Park, Playground, Recreation & Community Facilities	14,165,000	8,633,000	17,140,000	7,622,000	0	47,560,000
Police Headquarters Facility	10,650,000	0	31,630,000	0	0	42,280,000
Fire Protection Facilities	350,000	250,000	2,665,000	0	0	3,265,000
Library Facilities	2,000,000	50,000	1,100,000	6,900,000	0	10,050,000
Flood Protection & Storm Drainage Improvements	5,169,000	3,285,000	1,697,000	4,219,000	0	14,370,000
Cultural Arts Facilities Acquisition & Improvements	500,000	10,000,000	0	0	0	10,500,000
City Facilities Repair & Improvements	2,040,000	4,000,000	5,710,000	12,600,000	0	24,350,000
Economic Development, Neighborhood Revitalization & Business Expansion Programs	7,000,000	2,300,000	7,300,000	0	0	16,600,000
Animal Control Facilities	350,000	0	250,000	2,900,000	0	3,500,000
Trinity River Corridor Project	30,500,000	15,500,000	0	0	200,000,000	246,000,000
Total 1998 General Obligation Bond Program	110,000,000	65,880,000	102,965,000	64,655,000	200,000,000	543,500,000

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CAPITAL IMPROVEMENT BUDGET LEGEND

AIP	Federal Airport Improvement Grant	NAS	Naval Air Station Redevelopment Funds
Arena	Sports Arena Funds	N/A	Not Applicable / Not Available
Asbestos	Asbestos Abatement Settlement Funds	Neigh	Neighborhood Revitalization Initiatives
Assess	Assessments	PPP	Public/Private Partnership
BP	Bond Program	R	Reimbursement from other agencies
Cap Con	Capital Construction	RB	Revenue Bonds
CO	Certificates of Obligation	S F of Tx	State Fair of Texas
CW	Citywide Projects	TBD	To Be Determined
CP	Commercial Paper	TIF	Tax Increment Financing District Funds
Don	Donation	TXU	Texas Utilities Reserve-Interest or (Interim)
EAN	Equipment Acquisition Notes		
GCR	General Capital Reserve Funds		